

UNIT4 INTEGRATION SERVICES

Connections we build, run, and keep running for you.

Every ERP can connect to your other systems.
The real question is who keeps those connections working two
years from now — when the API has changed, your business has
moved on, and the connection still has to hold.
With Integration Services, that's on us, not you.

UNIT4

Why it matters

**Building a connection is the easy 10%.
Living with it is the other 90%.**

Anyone can stand up an integration. The cost lands later — in the upkeep. Every connection you own is a commitment to maintain something indefinitely, and that bill only grows as you add automation and AI on top of data that has to stay connected to be useful.

Where the effort really goes, across the life of a connection:



Build it



**Run it, monitor it, fix it
when the API changes —
for years**

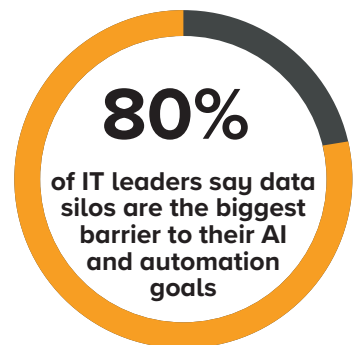
Source: MuleSoft (Salesforce) 2025 Connectivity Benchmark Report.



**Only 29% are actually
integrated**



**lost per year to integration
challenges — mostly in
upkeep, not building**

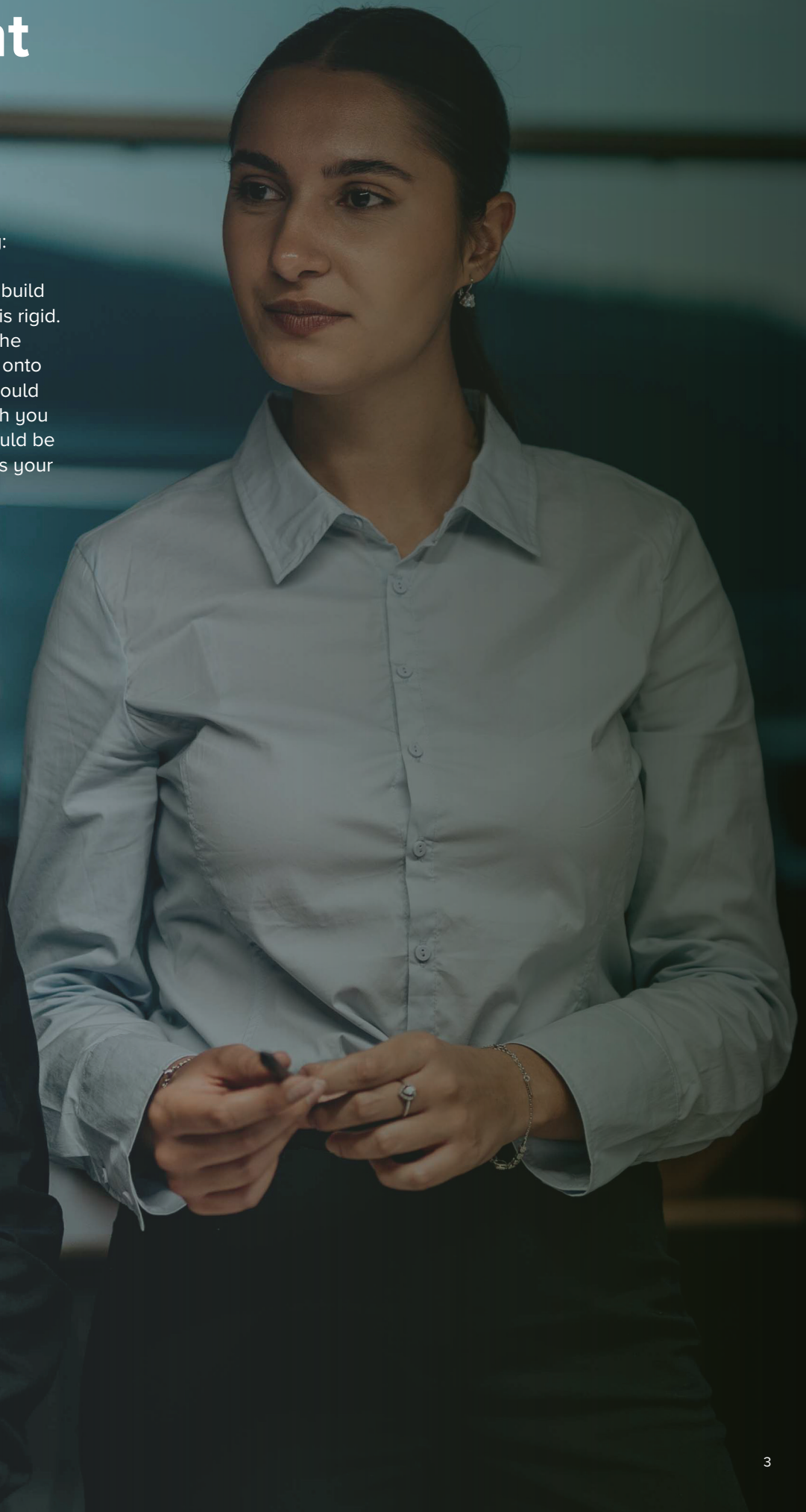


**Data silos =
#1 AI blocker**

Source: MuleSoft (Salesforce) 2025 Connectivity Benchmark Report.

Our point of view

Most vendors force a binary: a fixed catalog of pre-built connectors, or a toolkit you build and maintain yourself. One is rigid. The other quietly transfers the whole maintenance burden onto you. We think integration should be a choice about how much you want to own — and you should be able to change your mind as your organization changes.



What makes these different

Not a generic connector catalog. The integrations your sector actually depends on

Most ERP marketplaces lead with e-commerce plugins and productivity add-ons. Look at what Integration Services leads with instead: sanction screening, national company registers, credit ratings, VAT and IBAN validation, government travel rates.

Those are the connections that matter when you're spending public money, delivering client work under scrutiny, or answering to a regulator. That's who Unit4 is built for — and the shape of this list is the proof.

**Flexibility isn't
a longer list of
connectors. It's
control over
how much of the
maintenance
burden ever
lands on you.**

What most marketplaces lead with



E-commerce plugins



Productivity add-ons



Generic widgets

What integration services leads with



Sanction & debarment screening



National company registers



Credit ratings, VAT & IBAN checks

The real choice: how much do you want to own?

Build it yourself

A toolkit — and every
future fix is yours

You choose — and can move the dial

We run it for you

Designed, monitored and
maintained by Unit4

What's available

Integration Services packages

Each package is designed, delivered, monitored, and maintained by Unit4 through Success4U. Grouped by the outcome it drives — so you can find what moves your business, not just what exists.



packages, delivered & maintained by Unit4



outcome categories, not an A–Z list



named systems, banks & registers connected

Compliance, risk & trust

Screen and verify who you do business with — automatically, before you transact.

Sanction Lists

Screen customers, suppliers and partners against US and consolidated sanction and debarment lists before you transact.

OFAC

SAM.gov

CSL

National Company Register

Verify and enrich company records straight from official national business registers.

Companies House (UK)

KvK (NL)

Federal Business Register (CA)

Brønnøysund (NO)

Ratings & Rankings

Pull credit and risk scores into onboarding and purchasing decisions.

Dun & Bradstreet

VAT Validation

Validate VAT registration numbers against official tax-authority databases.

EU VIES

HMRC (UK)

IBAN Check

Validate bank account details before payment to cut fraud and failed transactions.

Finance & treasury

Keep multi-currency, multi-bank finance accurate and close faster.

Exchange rates

Keep multi-currency accounting accurate with automated rates from your chosen central bank or provider.

[ECB](#)
[Bank of Canada](#)
[Norges Bank](#)
[Sveriges Riksbank](#)
[OANDA](#)
[Xignite](#)

Mastercard Statement Import

Import corporate card statements straight into expense and reconciliation.

[Bank of America](#)

PayByLink

Collect payment through a secure link tied to the invoice.

[EU VIES](#)
[HMRC \(UK\)](#)

Trintech Adra

Automate account reconciliation and financial-close tasks.

SIE

Exchange accounting data in the Swedish SIE standard for reporting and audit.

Procurement & expenses

Control spend from requisition through to payment.

Proactis Invoice Capture

Capture and process supplier invoices automatically.

Amazon Punchout

Let staff buy from Amazon Business inside Unit4 procurement, with controls and coding applied.

Travel Expenses

Apply US General Services Administration travel and per-diem rates to expense claims.

[GSA \(NA\)](#)

Customer & revenue

Keep sales, finance and delivery working from the same customer record.

CRM

Sync customer, opportunity, order and financial data between Unit4 and your CRM.

Microsoft Dynamics

Salesforce

CRM for nonprofits

The same CRM sync, configured for nonprofit fundraising and constituent data models.

Microsoft Dynamics

Salesforce

People & talent

Connect the workforce to finance and operations.

Ceridian

Connect payroll and HCM data with Unit4.

Ceridian Dayforce

SmartRecruiters

Flow new hires from recruitment through into HR and finance.

Productivity & collaboration

Bring Unit4 into the tools your people already work in.

Microsoft Teams

Approve, act on and get notified of Unit4 tasks from within Teams.

Microsoft Outlook Calendar

Sync scheduling, time and tasks with Outlook.

Slack Connector

Bring Unit4 notifications and approvals into Slack.

Document Management

Store and retrieve documents against Unit4 records in SharePoint.

Microsoft SharePoint

Docusign

Send, sign and track documents without leaving Unit4.

Delivery, analytics & service

Keep projects, reporting and service running on connected data.

Project Planning

Keep project plans, resourcing and financials aligned across your delivery tools.

Jira

Smartsheet

Wrike

Power BI

Report and build dashboards directly on Unit4 data — no manual exports.

Microsoft Power BI

ServiceNow

Connect service requests and workflows with Unit4 finance and HR.

Not on the list? You're not stuck.

Two of these packages are open doors rather than single connections. **Boomi Integration** lets Unit4 sit inside a wider Boomi orchestrated landscape, and **Extension Kit** — the low-code tooling built into the platform — is the same technology Integration Services is built on. If the system you need isn't named here, it's a scoping conversation, not a dead end.

Boomi

Extension Kit

How integration services works

**Stop managing integrations.
Start relying on them.**

We don't hand you a connector and wish you luck. Integration Services owns the full lifecycle — and because we work across professional services, public sector, nonprofits and financial services, we bring sector context, not just technical capability.

**1****Discover**

We start with what you're trying to achieve, not which systems to wire together.

**2****Build**

Design, development and testing using Unit4 best practice and standardized components.

**3****Monitor**

Proactive monitoring and error handling, so problems are caught before they reach you.

**4****Maintain**

Ongoing upkeep as APIs change and your business evolves. The 90% —handled.

How to access it

Available to Success4U Professional customers through Success Points — Unit4's credits program for accessing expert services. Individual packages are also available to Success4U Essentials customers through the Success Catalog.



Let's talk

Which connections should you own, and which should you rely on us for?

That's the conversation worth having. Let's map your ecosystem and decide where the maintenance burden should sit.

Talk to an integration specialist

For more information go to:

unit4.com

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