

Unit4 FP&A

From insight to action with intelligent FP&A

Drive better business outcomes through
connected planning and forecasting.

Unit4 Financial Planning & Analysis (FP&A) helps organizations unify planning, forecasting, and performance management in a single platform. With powerful analytics, reporting, and modelling capabilities, teams can anticipate change, make informed decisions, and achieve their strategic goals with confidence.

Transform complexity into clarity

Enable finance teams to uncover meaningful insights from data, collaborate more effectively, and turn strategic plans into measurable results.



**Integrated
Financial
Planning**



**Financial
Consolidation**



**Sales &
Operations
Planning**



**People
Planning &
Analytics**



**Risk &
Opportunity
Management**



IFRS16

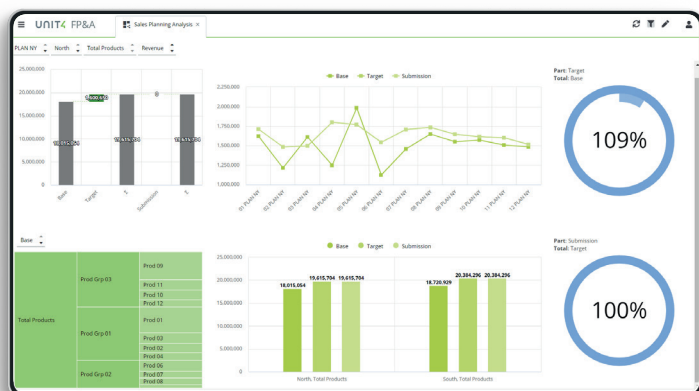


Fig. 1: Unit4 FP&A management dashboard

Reporting, analysis and dashboarding

We offer self-service analytics, enabling FP&A teams to create reports, simulations, analysis and dashboards all by themselves and to work completely independently from other departments in the company.

Fast implementation and ease of use

Unit4 FP&A can be integrated into existing system environments quickly and efficiently. In fact, more than 30 connectors provide a seamless integration of source data and its ease of use ensures quick access to accurate management information.

An ideal operating model

Unit4 FP&A can be hosted in the cloud or on local, on-premise servers. And both deployment models offer automatic login via single sign-on with Unit4 Identity Services. So, whichever option you choose, you benefit from the full functionality of our solutions and the value they deliver to your business.

Artificial intelligence

Unit4 FP&A is powered by AI. For you, this means no more worrying about defining rules or selecting the right methods; our AI functions take care of that for you, while you focus on more strategic, value adding tasks. For example, deep learning can be used to determine forecast values or automatically check data entries.

Unit4 FP&A – the difference



Ideal solution for FP&A teams – easy handling according to the self-service analytics concept



Know-how – the only platform offering predefined business management content



Investment security – a single solution for all planning, reporting and analysis processes



Customer & analyst feedback

“As we are already experiencing significant improvements in quality and efficiency, we can certainly say that Unit4 FP&A was the right partner for our project.”

- Pascal Speicher
Corporate Financial Controller and CPM Project Manager at Villeroy & Boch

“For me, the biggest advantages of Unit4 FP&A are its high usability, fast creation of budgets, reliable database, and short decision processes as well as the fact that we have all important key [numbers] available at a glance and get new insights for strategic considerations in real-time. Unit4 ensures a secure future for us”

- Horst Rode
CFO and Managing Director, FH Campus Wien

“Unit4 enables deeper insights and operational efficiency, significantly reducing costs while boosting planning accuracy. I recommend Unit4’s integrated solutions for those aiming for operational excellence and strategic alignment in today’s dynamic business landscape.”

- Samuel Hamway
Senior Analyst at Nucleus Research