

Unit4 FP&A Nonprofit Model

Helping nonprofits increase financial transparency and remain compliant

Unit4's Nonprofit FP&A solution helps organizations maximize available funding, build greater trust and accountability, and support making more impactful decisions.

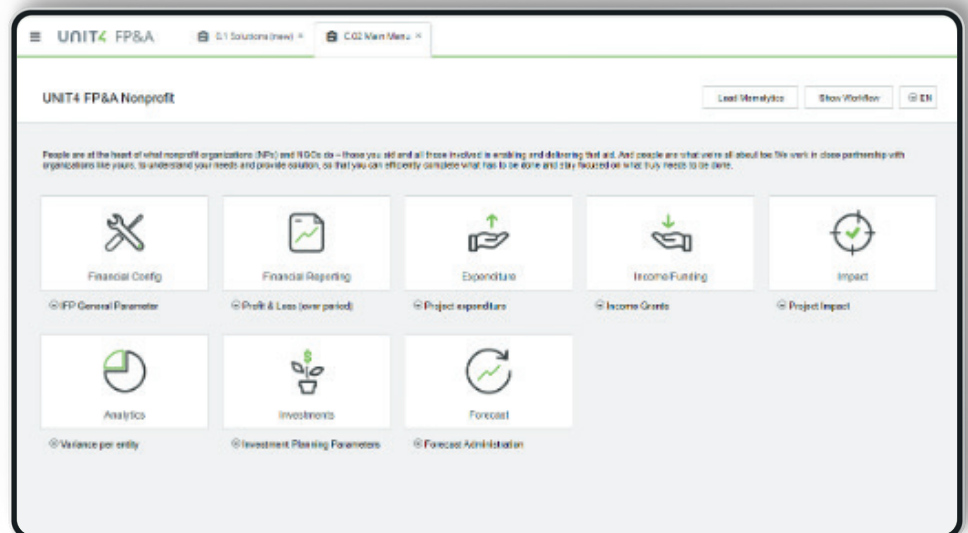
The Unit4 FP&A planning solution has been specifically designed with the financial planning and analysis needs of nonprofits in mind. At its core is a powerful pre-configured integration to Unit4's ERP to better connect Nonprofit operational data with the strategic planning capabilities of FP&A. This helps support tasks such as importing financial data, master data, and structures more efficiently, while exporting planning data and drilling down to ERP transactional activity becomes simpler.

- Allocate funding to named projects from specific income sources
- Project expenditure monitoring for personnel, procurement, travel, and administration costs
- Overhead expenditure analysis for fundraising and administration costs

Nonprofits become more empowered to plan strategically, through an intuitive, flexible cloud-based financial planning and analysis platform. This helps you focus more time on delivering the impact needed to achieve your mission, while monitoring programs, grants, and funding with ease.

The Unit4 FP&A Nonprofit model also includes:

- Organizational-wide multi-year financial planning, budgeting, and forecasting
- Income and funding drilldown to track grants, awards, sponsorships, and donations



Nonprofit specific subplans planning is also supported for fully integrated planning and reporting, along with:

- Surplus & deficit analysis
- Balance sheet reports
- Cash flow monitoring
- KPI tracking
- Scenario management
- Reporting & dashboarding
- Greater transparency and agility to support donor reporting regulations

Why the Unit4 FP&A Nonprofit model?

- **Specialist knowledge of the Nonprofit industry and technology** – a tailored solution with the functionality to plan effectively in the ever-changing Nonprofit operating environment
- **Fast time to value** – a faster and reduced-risk implementation process means benefits are realized quicker
- **Reduced total cost of ownership** – a modern cloud FP&A platform saves on IT support costs
- **Improved data integration** – the flexibility to integrate with changing technology stacks to unify data and simplify donor reporting
- **Satisfy donors and sponsors** – Unit4 excels in user friendly digital experiences that meet rising standards of the modern service economy. A better digital experience for donor reporting, and better working processes for your people

The benefits



Up to 50% reduced implementation time



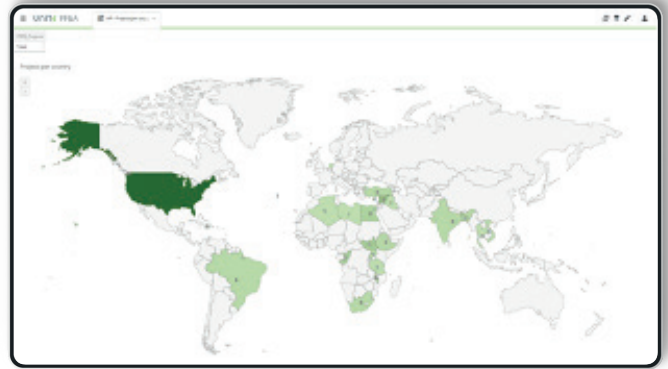
20% time saving for reporting in one year



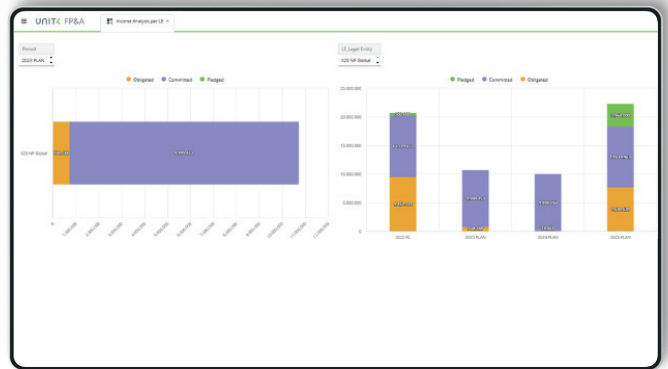
360-degree visibility of finances and operations



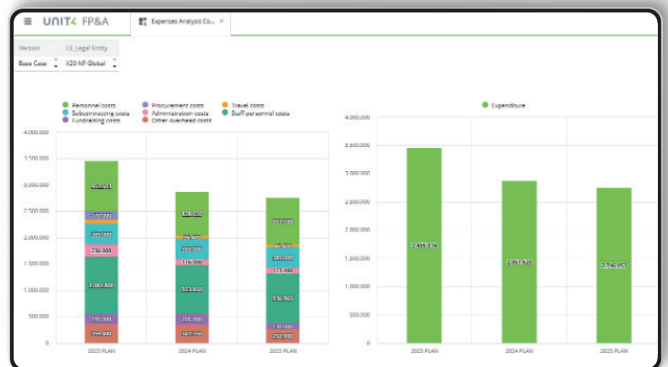
Track donations from 100s of countries



Projects per country



Income analysis



Expense analysis

For more information go to:

unit4.com

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