

Applicable Across Functions



Every role has unique priorities. To help you navigate the Success Catalog, Unit4 has curated packaged services aligned to the specific needs of your organization's key functions, as well as those that may apply across every function. Please find some examples of these below.

Packaged Service	Outcome Category	Description	Function	Product Applicability
ARC Report Migration Analysis Service	Reporting	Analyzes your existing ARC reports and provides clear recommendations for migrating to XtraReports in ERPx.	Adopt	ERP CR
Desktop to Web Migration Analysis Service	Reporting	Assesses your Desktop Browser reports and outlines the effort and approach required to migrate them to the ERP Web interface.	Adopt	ERP CR
Advisory – Intercompany Reporting	Advisory & Execution	Provides expert guidance to assess and optimize your intercompany setup, identify gaps, and define actionable next steps.	Adopt	ERPx, ERP CR
Advisory – Release Notes Walkthrough Service	Advisory & Execution	Delivers a consultant-led, high-level walkthrough of major release changes so teams quickly understand impact and plan testing.	Adopt	ERPx, ERP CR, FP&A, U4F
Value Enhancement Service	Advisory & Execution	Provides expert-led triage and small-scale enhancements to address emerging needs and maximize value from Unit4 solutions.	Adopt	ERPx, ERP CR, FP&A, U4F
Product Monitoring Services	Advisory & Execution	Delivers proactive monitoring, issue prevention, and continuous improvement to keep environments stable, secure, and optimized.	Operate	ERPx, ERP CR, FP&A, U4F, S2C
Execution - Timesheets Mobile App	Extensibility	Enables on-the-go timesheet submission through a configured mobile app, improving timeliness and supporting ERP CR processes.	Adopt	ERP CR
Execution - Expenses Mobile App	Extensibility	Enables fast, mobile expense entry and submission to keep reimbursement processes moving while employees are on the go.	Adopt	ERPx, ERP CR, FP&A