

Office of the PMO



Every role has unique priorities. To help you navigate the Success Catalog, Unit4 has curated packaged services aligned to the specific needs of your organization's key functions. Please find below some examples of the packages we offer for office of the PMO.

Packaged Service	Outcome Category	Description	Function	Product Applicability
Onboarding for ERPx – Project Lifecycle	Project Lifecycle	Enables end-to-end project management, from initiation through execution, billing, and project close.	Onboard	ERPx, ERP CR
Onboarding for ERPx – Award Management	Project Lifecycle	Provides structured setup and tracking of donor-funded awards, ensuring controlled management and migration of award data.	Onboard	ERPx
Onboarding for ERPx – Revenue Recognition	Project Lifecycle	Automates compliant, rule-based revenue recognition for complex project models, ensuring accurate, real-time financial reporting.	Onboard	ERPx
Onboarding for ERPx – Project Budgeting & Forecasting	Project Lifecycle	Centralizes project financial planning with accurate, versioned budgets and forecasts driven by real-time data and standardized configuration.	Onboard	ERPx
Onboarding for ERPx – Risk Register	Project Lifecycle	Introduces structured project-level risk logging and tracking to strengthen oversight and project governance.	Onboard	ERPx
Onboarding for ERPx – Travel Expenses	Travel & Expenses	Supports accurate submission, approval, and reimbursement of employee expenses with preconfigured expense types and automated AP posting.	Onboard	ERPx, ERP CR
Onboarding for ERPx – Travel Requests	Travel & Expenses	Enables upfront travel approval and soft commitments to improve cost control and visibility before expenses are incurred.	Onboard	ERPx, ERP CR