

Office of the CFO



Every role has unique priorities. To help you navigate the Success Catalog, Unit4 has curated packaged services aligned to the specific needs of your organization's key functions. Please find below some examples of the packages we offer for office of the CFO.

Packaged Service	Outcome Category	Description	Function	Product Applicability
Onboarding for ERPx – Fixed Assets	Asset Administration	Enables efficient, end-to-end management of your fixed assets in ERPx through streamlined configuration, migration, and foundational enablement.	Adopt	ERPx
Onboarding for ERPx – Contract Management	Source to Pay	Enables streamlined administration of contracts by configuring core procurement processes for managing purchase orders and requisitions.	Onboard	ERPx
Onboarding for FP&A – Cost Object	Financial Planning	Centralizes and streamlines budgeting and forecasting at the cost-object level, integrating financial data for more accurate planning and analysis.	Onboard	FP&A
Onboarding for FP&A – Financial Reporting for Cost Object	Financial Planning	Delivers integrated, multi-dimensional financial reporting that provides clear insights into actuals, variances, and performance trends.	Onboard	FP&A
Onboarding for S2C – eAuction Service	Source to Pay	Equips users to run best-in-class eAuctions through guided knowledge transfer, strategic training, and hands-on auction simulations.	Onboard	S2C
Onboarding for ERPx – Accounting Prediction Service	Source to Pay	Uses machine learning to automatically predict and apply accurate GL coding for supplier invoices, reducing manual effort and speeding approvals.	Onboard	ERPx, ERP CR
Onboarding for ERPx – Invoice Data Capture	Source to Pay	Automates invoice entry by extracting key data from PDF invoices using AI-powered OCR, improving accuracy and accelerating processing.	Onboard	ERPx
Onboarding for ERPx – SalesOrder	Order to Cash	Enables efficient control and management of sales orders within ERPx through guided configuration and foundational enablement.	Onboard	ERPx, ERP CR
Onboarding for ERPx – Statement Processing	Financials	Automates the import, matching, and posting of bank and financial statements to streamline reconciliation and accelerate period close.	Onboard	ERPx, ERP CR
Onboarding for U4F – Audit Trail	Financials	Provides transparent, compliant tracking of changes in U4F by configuring automated monitoring of key financial tables and generating actionable audit insights.	Onboard	U4F