

Office of the CIO



Every role has unique priorities. To help you navigate the Success Catalog, Unit4 has curated packaged services aligned to the specific needs of your organization's key functions. Please find below some examples of the packages we offer for office of the CIO.

Packaged Service	Outcome Category	Description	Function	Product Applicability
Cloud Migration for ERP – ACT Functional Analysis Service	Cloud	Reviews your existing ACT customizations and defines the cloud-ready approach for migrating them to Unit4 SaaS.	Onboard	ERP CR
Cloud Migration for ERP – ACT Rewrite Service	Cloud	Rewrites your in-scope ACT customizations to meet Unit4 SaaS requirements and ensure cloud-compliant operation.	Onboard	ERP CR
Cloud Migration for ERP – SQL Functional Analysis Service	Cloud	Assesses your SQL objects and provides a clear, best-practice migration path for moving them to Unit4 SaaS.	Onboard	ERP CR
Cloud Migration for ERP – SQL Rewrite Service	Cloud	Assesses your SQL objects and provides a clear, best-practice migration path for moving them to Unit4 SaaS.	Onboard	ERP CR
Cloud Migration for FP&A – Unit4 IDS Service	Cloud	Enables unified, secure single sign-on across all Unit4 applications through the implementation and configuration of Unit4 Identity Services.	Onboard	FP&A
Onboarding for ERPx – AVA Setup and Functionality Overview	Cloud	Implements and configures Ava, Unit4's AI virtual assistant, to automate routine tasks and enhance daily productivity.	Adopt	ERPx, ERP CR
Integrations – Advanced Extension Kit Knowledge Transfer	Integrations	Builds developer capability to design, build, and manage integrations using Extension Kit with deep technical best-practice guidance.	Onboard	ERPx, ERP CR
Integrations – Banking Connectivity	Integrations	Delivers a secure, automated connection between ERPx and your bank for encrypted inbound and outbound financial file exchange.	Onboard	ERPx
Integrations – CRM	Integrations	Synchronizes CRM opportunities with ERPx by automatically creating and updating cost-of-sales projects across both systems.	Onboard	ERPx
Integrations – Docusign	Integrations	Automates secure electronic signing and management of HR documents within ERPx, reducing manual effort and compliance risk.	Onboard	ERPx
Integration Services	Integrations	Provides proactive monitoring, release impact assessments, and annual optimization to keep your Extension Kit and App Studio integrations stable and efficient.	Operate	ERPx, ERP CR