

From financial clarity to planning intelligence



Your ledger is unified. Now make it plan.

How Unit4 FP&A transforms your financial data into planning intelligence



75% of finance time is spent gathering data not analysing it. (Unit4 research). The gap gap between your unified ledger and disconnected planning is where value leaks out.

The planning transformation

What changes when you add FP&A to your Financials by Coda environment?

Without FP&A

- ✔ Budgets assembled in spreadsheets, disconnected from the general ledger
- ✔ Scenario planning takes days of manual data assembly and reconciliation
- ✔ Financial or people planning disconnected from other financial forecasts
- ✔ Consolidation across entities requires manual data gathering from multiple sources

With FP&A + Financials by Coda

- ✔ U4FbC ledger data feeds directly into FP&A planning models automatically
- ✔ Faster trusted scenario modeling on actual P&L, balance sheet, and cash flow data
- ✔ Planning integrated with financial plans and U4FbC actual financial data
- ✔ Automated financial consolidation with multi-currency, multi-entity support

75+

Combined years of heritage

1000+

Combined customers

20+

Leading annual analyst positions

2

Proven best-of-breed platforms

Built for your industry



Financial Services

Multi-entity consolidation, regulatory reporting



Retail

Revenue planning, seasonal forecasting



Logistics

Fleet cost planning, route profitability



Manufacturing

Production cost modelling, COGS forecasting

The combined ecosystem

Unit4 FP&A



Integrated Financial Planning



Reporting & Analytics



Financial Consolidation & Compliance



People Planning

Financials by Coda



Core Accounting & General Ledger



Billing & Procurement Management

Asset capitalization, transfer and revalue

83%

of our customers would recommend Unit4 FP&A. Implementation success of 8.4 out of 10 vs 6.2 industry average

BPM Partners & BARC, 2025

Request a demo



For more information, go to:

unit4.com

Copyright © Unit4 N.V. All rights reserved. The information contained in this document is intended for general information only, as it is summary in nature and subject to change. Any third-party brand names and/or trademarks referenced are either registered or unregistered trademarks of their respective owners. IG260326INT

UNIT4
In business for people